

# ANNUAL REPORT 2023-2024

David Ellis Academy West

The Annual Report allows each academy to see a quick overview of the oversight metrics that the Bay Mills Community College Charter Schools Office uses to evaluate academy progress. For the 2023-224 school year, the Annual Report will feature a scorecard for each metric: Academic Performance, Compliance and Governance, and Financial Stability.

#### **Academic Performance**

The Bay Mills Community College Charter Schools Office closely monitors success indicators at each of our schools. Some of those indicators include state assessment data, state rating systems (such as Index Ratings and School Grade Reports), nationally norm referenced assessment (NWEA) data, teacher quality and retention, and graduation rates. Our goal is to ensure that our schools are providing a quality education for its students.

#### **Compliance and Governance**

The Bay Mills Community College Charter Schools Office closely monitors whether an academy has submitted required documentation accurately and in a timely manner. Essential documents are uploaded to an online document management system called Epicenter. Each academy is expected to meet all authorizer, state, and federal requirements. Field representatives monitor an academy's compliance and board governance through academy site visits and attendance at monthly board meetings.

#### **Financial Stability**

The Bay Mills Community College Charter Schools Office closely monitors the financial sustainability of each of our schools. The financial portion of the annual report focuses on enrollment trends, revenues and expenditures for three years, and current fund balances. The report also includes if there is a Fund Balance deficit.

### **Academic Performance**

NWEA Growth   Reading (2 pts. possible)   2023-24   Target- 50%   ≥10% below target = 1 pt. ≥20% below target = 2 pt.					Points/Risl
Reading (2 pts. possible)	Growth			-6%	
2 pts. possible   200% below target = 2 pt.		2023-24			0
NWEA Growth Math (2 pts. possible)         2023-24         Target- 50% Academy- 59%         ≥10% below target = 1 pt. ≥20% below target = 2 pt.           Qualified Teaching Staff         2023-24         Similar Schools Avg 74% Academy- 33%         ≥10% below similar school = 1 pt.           Teacher Retention         2023         Similar Schools Avg 71% Academy- 79%         ≥10% below similar school = 1 pt.           Index Rating         2023         61.46         Less than 40 = 1 pt.           Comparison to Similar Schools Proficiency on State Assessments         2023-24         Similar Schools - 21% Academy- 13%         ≥10% below similar school = 1 pt.           Seven Year         2017         23% Proficient 2018         ≥10% below similar school = 1 pt.           Seven Year         2019         25% subjects           Comparison State Assessments         2021         14% Downward trend           Assessments         2022         13% 2023         14% 2024         Downward trend           Percentage of Instructional Costs over Revenue         2023         Baseline or above-46%         210% below baseline = 1 pt			Academy- 44%		
Math (2 pts. possible)         2023-24         Target-50% Academy-59%         ≥10% below target = 1 pt. ≥20% below target = 1 pt. ≥20% below target = 2 pt.           Qualified Teaching Staff         2023-24         Similar Schools Avg 74% Academy- 33%         ≥10% below similar school = 1 pt.           Teacher Retention         2023         Avg 71% Academy- 79%         ≥10% below similar school = 1 pt.           Index Rating         2023         61.46         Less than 40 = 1 pt.           Comparison to Similar Schools Proficiency on State Assessments         2023-24         Similar Schools - 21% Academy- 13%         ≥10% below similar school = 1 pt.           Seven Year         2017         23% Proficient 2018         ≥10% below similar school = 1 pt.           Comparison State Assessments         2021         14% 2018         Downward trend           Assessments         2022         13% 2023         14% 2024         Downward trend           Percentage of Instructional Costs over Revenue         Baseline or above-46% 246% 2024         ≥10% below baseline = 1 pt				<u></u>	
Academy - 59%   ≥10% below target = 1 pt.	Growth		Tarant 500/	9%	
Qualified Teaching Staff         2023-24         Similar Schools Avg 74% Academy- 33%         ≥10% below similar school = 1 pt.           Teacher Retention         2023         Similar Schools Avg 71% Academy- 79%         ≥10% below similar school = 1 pt.           Index Rating         2023         61.46         Less than 40 = 1 pt.           Comparison to Similar Schools Proficiency on State Assessments         2023-24         Simlar Schools - 21% Academy- 13%         ≥10% below similar school = 1 pt.           Seven Year         2017         23% Proficient 2018 24% in all         ≥10% below similar school = 1 pt.           Seven Year         2019         25% subjects         Downward trend           Comparison State Assessments         2021         14% 2024 13%         Downward trend           Percentage of Instructional Costs over Revenue         Baseline or above-16% Academy- 62%         ≥10% below baseline = 1 pt	2	2023-24		$\geq$ 10% below target = 1 pt.	0
Qualified Teaching Staff       2023-24       Avg 74% Academy- 33%       ≥10% below similar school = 1 pt.         Teacher Retention       2023       Similar Schools Avg 71% Academy- 79%       ≥10% below similar school = 1 pt.         Index Rating       2023       61.46       Less than 40 = 1 pt.         Comparison to Similar Schools Proficiency on State Assessments       2023-24       21% Academy- 13%       ≥10% below similar school = 1 pt.         Seven Year       2017       23% Proficient 2018 24% in all 24% in all 2021 14% Assessments       2021 14% Downward trend 2021 14% Downward trend 2023 14% 2024 13%       Downward trend 2021 13% Downward trend 2021 13% 2024 13%         Percentage of Instructional Costs over Revenue       2023 Baseline or above-16% Academy- 62%       ≥10% below baseline = 1 pt	possible)		Academy- 59%	>20% below target = 2 pt.	
Qualified Teaching Staff       2023-24       Avg 74% Academy - 33%       ≥10% below similar school = 1 pt.         Teacher Retention       2023       Similar Schools Avg 71% Academy - 79%       ≥10% below similar school = 1 pt.         Index Rating       2023       61.46       Less than 40 = 1 pt.         Comparison to Similar Schools - Schools Proficiency on State Assessments       2023-24       21% Academy - 13%       ≥10% below similar school = 1 pt.         Seven Year       2017       23% Proficient 2018 24% in all 24% in all 2021 14% 2021 14% 2022 13% 2023 14% 2024 13%       Downward trend         Comparison State 2021 14% 2023 14% 2024 13%       Downward trend         Percentage of Instructional Costs over Revenue       2023 8aseline or above-46% 2023 Academy - 62%       ≥10% below baseline = 1 pt					
Staff         2023-24 Academy- 33%         ≥10% below similar school = 1 pt.           Teacher Retention         2023 Avg 71% Academy- 79%         ≥10% below similar school = 1 pt.           Index Rating         2023 61.46         Less than 40 = 1 pt.           Comparison to Similar Schools Proficiency on State Assessments         2023-24 21% Academy- 13% 210% below similar school = 1 pt.           Seven Year         2017 23% Proficient 2018 24% in all 24% in all 2019 25% subjects           Comparison State 2021 14% Assessments         2021 14% Downward trend 2023 14% 2023 14% 2024 13%           Percentage of Instructional Costs over Revenue         Baseline or above-46% Academy- 62%         ≥10% below baseline = 1 pt	ied Teaching			-41%	
Teacher Retention   2023   Similar Schools   Avg 71%   ≥10% below similar school = 1 pt.	2	2023-24		≥10% below similar school = 1 pt.	1
Teacher Retention  2023			Academy- 33%	- '	
Teacher Retention         2023         Avg 71% Academy- 79%         ≥10% below similar school = 1 pt.           Index Rating         2023         61.46         Less than 40 = 1 pt.           Comparison to Similar Schools - Schools Proficiency on State Assessments         Simlar Schools - 8% Academy- 13%         ≥10% below similar school = 1 pt.           Seven Year         2017         23% Proficient 2018         24% in all           Seven Year         2019         25% subjects           Comparison State         2021         14% Downward trend           Assessments         2022         13% 2023         14% 2024         13%           Percentage of Instructional Costs over Revenue         Baseline or above-46%         ≥10% below baseline = 1 pt			Similar Schools		
Academy- 79%	er Retention	2023	Avg 71%		0
Index Rating       2023       61.46       Less than 40 = 1 pt.         Comparison to Similar Schools - Schools Proficiency on State Assessments       Similar Schools - 21% Academy- 13%       ≥10% below similar school = 1 pt.         Seven Year       2019 25% subjects       2019 25% subjects       Downward trend         Comparison State Assessments       2021 14% Downward trend       Downward trend         Assessments       2022 13% 2023 14% 2024 13%       2024 13%         Percentage of Instructional Costs over Revenue       2023 46% Academy- 62%       ≥10% below baseline = 1 pt				$\geq$ 10% below similar school = 1 pt.	
Comparison to Similar   Simlar Schools8%   State Assessments   2023-24   21%   Academy- 13%   ≥10% below similar school = 1 pt.					
Schools Proficiency on State Assessments	Rating	2023	61.46	Less than 40 = 1 pt.	0
Schools Proficiency on State Assessments	arison to Similar		Simlar Schools -		
State Assessments		2023-24			0
2018 24% in all  Seven Year 2019 25% subjects  Comparison State 2021 14% Downward trend  Assessments 2022 13% 2023 14% 2024 13%  Percentage of Instructional Costs over Revenue Academy- 62% in all  ≥10% below baseline = 1 pt				≥10% below similar school = 1 pt.	
Seven Year         2019         25% subjects           Comparison State         2021         14%         Downward trend           Assessments         2022         13%           2023         14%         2024         13%           Percentage of Instructional Costs over Revenue         Baseline or above-16%         16%         ≥10% below baseline = 1 pt		2017	23% Proficient		
Comparison State       2021       14%       Downward trend         Assessments       2022       13%         2023       14%       2024       13%         Percentage of Instructional Costs over Revenue       Baseline or above-16%       16%         Academy- 62%       ≥10% below baseline = 1 pt		2018	24% in all		
Comparison State       2021       14%       Downward trend         Assessments       2022       13%         2023       14%       2024       13%         Percentage of Instructional Costs over Revenue       Baseline or above-16%       16%         Academy- 62%       ≥10% below baseline = 1 pt	Year	2019			
Assessments  2022 13% 2023 14% 2024 13%  Percentage of Baseline or above- Instructional Costs over Revenue  Baseline or above- 16% 2023 46% Academy- 62%  ≥10% below baseline = 1 pt	arison State	2021		Downward trend	1
2023 14% 2024 13%  Percentage of Baseline or above- Instructional Costs over Revenue Academy- 62%  Date of Baseline or above- 16% ≥10% below baseline = 1 pt		2022	13%		
Percentage of Baseline or above- Instructional Costs 2023 46% over Revenue Academy- 62%  Baseline or above- 16% ≥10% below baseline = 1 pt		2023	14%		
Instructional Costs 2023 46% over Revenue Academy- 62%  ≥10% below baseline = 1 pt		2024	13%		
Instructional Costs 2023 46% over Revenue Academy- 62%  ≥10% below baseline = 1 pt	ntage of		Baseline or above-		
over Revenue Academy- 62%   >10% below baseline = 1 pt	-	2023			0
Total Score 2- Low Risk	evenue		Academy- 62%	≥10% below baseline = 1 pt	
	Score			2- Low Risk	
1 2 3 4 5 6 7 8					

## **Compliance and Governance**

					Points/Risk
Board Status	2024	Full Board= 0 Points Missing 1 Member= Missing 2 Members=		Full Board	0
School Compliance	2023-24	≥95% On-Time/Accu ≥ 90% On-Time/Accu ≥ 85% On-Time/Accu	uracy= 1 Point uracy= 2 Points	On-Time- 99% Accuracy- 97%	0
		< 85% On-Time/Acci	aracy= 3 Points		
Board Compliance	2023-24	≥95% On-Time/Accu ≥ 90% On-Time/Accu ≥ 85% On-Time/Accu < 85% On-Time/Accu	uracy= 1 Point uracy= 2 Points	On-Time- 94% Accuracy- 100%	1
Board Meetings	2023-24	11-12 Meetings Held 8-10 Meetings Held= < 8 Meetings Held=	= 1 Point	11 Meetings Held	0
Total Score				1- Low Ris	sk
1 2	3	4	6	7 8	9

## **Financial Stability**

Da	vid Elli:	s Academy West		
				Points/Risk
Enrollment Changes - Current Year (Decrease of 5% or more - 1 point)	2023 2022	Enrollment 706 Enrollment 651	8.45%	0
Enrollment Changes - Prior 1 Year (Decrease of 5% or more - 1 point)	2022 2021	Enrollment 651 Enrollment 657	-0.91%	0
Enrollment Changes - Prior 2 Years (Decrease of 5% or more - 1 point)	2021 2020	Enrollment 657 Enrollment 656	0.15%	0
General Fund Surplus or Deficit (Any deficit -1 point)	2023	Revenues 10,377,529 Expenditures 9,512,754	8.33%	0
General Fund Surplus or Deficit - Prior 1 Year (Any deficit -1 point)	2022	Revenues 7,844,911 Expenditures 8,095,664	-3.20%	1
General Fund Surplus or Deficit - Prior 2 Year (Any deficit -1 point)	2021	Revenues 7,890,539 Expenditures 6,478,005	17.90%	0
Size of Fund Balance (Less than 5% - 1 point)	2023	General Fund Balance 1,714,345	18.02%	0
Size of Fund Balance (Less than 5% - 1 point)	2022	General Fund Balance 1,721,656	21.27%	0
Size of Fund Balance (Less than 5% - 1 point)	2021	General Fund Balance 2,630,881	40.61%	0
Size of Fund Balance Deficit (Any deficit - 1 point)	2023	\$0	N/A	0

