

# ANNUAL REPORT

## 2023-2024

Mt. Clemens Montessori Academy



The Annual Report allows each academy to see a quick overview of the oversight metrics that the Bay Mills Community College Charter Schools Office uses to evaluate academy progress. For the 2023-224 school year, the Annual Report will feature a scorecard for each metric: Academic Performance, Compliance and Governance, and Financial Stability.

### **Academic Performance**

The Bay Mills Community College Charter Schools Office closely monitors success indicators at each of our schools. Some of those indicators include state assessment data, state rating systems (such as Index Ratings and School Grade Reports), nationally norm referenced assessment (NWEA) data, teacher quality and retention, and graduation rates. Our goal is to ensure that our schools are providing a quality education for its students.

### **Compliance and Governance**

The Bay Mills Community College Charter Schools Office closely monitors whether an academy has submitted required documentation accurately and in a timely manner. Essential documents are uploaded to an online document management system called Epicenter. Each academy is expected to meet all authorizer, state, and federal requirements. Field representatives monitor an academy's compliance and board governance through academy site visits and attendance at monthly board meetings.

### **Financial Stability**

The Bay Mills Community College Charter Schools Office closely monitors the financial sustainability of each of our schools. The financial portion of the annual report focuses on enrollment trends, revenues and expenditures for three years, and current fund balances. The report also includes if there is a Fund Balance deficit.

# Academic Performance

## Mt. Clemens Montessori Academy

Points/Risk

NWEA Growth Reading (2 pts. possible)	2023-24	Target- 50% <b>Academy- 49%</b>	-1% ≥10% below target = 1 pt. ≥20% below target = 2 pt.	0
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NWEA Growth Math (2 pts. possible)	2023-24	Target- 50% <b>Academy- 77%</b>	27% ≥10% below target = 1 pt. ≥20% below target = 2 pt.	0
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Qualified Teaching Staff	2023-24	Similar Schools Avg.- 95% <b>Academy- 94%</b>	-1% ≥10% below similar school = 1 pt.	0
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Teacher Retention	2022	Similar Schools Avg.- 83% <b>Academy- 87%</b>	4% ≥10% below similar school = 1 pt.	0
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Index Rating	2023	96.62	Less than 40 = 1 pt.	0
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Comparison to Similar Schools Proficiency on State Assessments	2023-24	Similar Schools - 49% <b>Academy- 47%</b>	-2% ≥10% below similar school = 1 pt.	0
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Six Year Comparison State Assessments	2018	27%	Proficient	Upward trend	0
	2019	33%	in all		
	2021	22%	subjects		
	2022	37%			
	2023	40%			
	2024	47%			

Percentage of Instructional Costs over Revenue	2023	Baseline or above- 46% <b>Academy- 49%</b>	3% ≥10% below baseline = 1 pt	0
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Total Score

0- Very Low Risk



# Compliance and Governance

## Mt. Clemens Montessori Academy

Points/Risk

<b>Board Status</b>	2024	Full Board= 0 Points Missing 1 Member= 1 Point Missing 2 Members= 2 Points	<b>Missing 1 Member</b>	1
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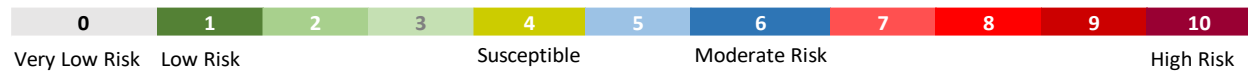
<b>School Compliance</b>	2023-24	≥95% On-Time/Accuracy= 0 Points ≥ 90% On-Time/Accuracy= 1 Point ≥ 85% On-Time/Accuracy= 2 Points < 85% On-Time/Accuracy= 3 Points	<b>On-Time- 100% Accuracy- 93%</b>	1
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<b>Board Compliance</b>	2023-24	≥95% On-Time/Accuracy= 0 Points ≥ 90% On-Time/Accuracy= 1 Point ≥ 85% On-Time/Accuracy= 2 Points < 85% On-Time/Accuracy= 3 Points	<b>On-Time- 100% Accuracy- 95%</b>	0
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<b>Board Meetings</b>	2023-24	11-12 Meetings Held= 0 Points 8-10 Meetings Held= 1 Point < 8 Meetings Held= 2 Points	<b>8 Meetings Held</b>	1
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**Total Score**

3- Low Risk



# Financial Stability

## Mt. Clemens Montessori Academy

Points/Risk

<b>Enrollment Changes - Current Year (Decrease of 5% or more - 1 point)</b>	2023 2022	Enrollment 258 Enrollment 270	<b>-4.44%</b>	0
<b>Enrollment Changes - Prior 1 Year (Decrease of 5% or more - 1 point)</b>	2022 2021	Enrollment 270 Enrollment 243	<b>11.11%</b>	0
<b>Enrollment Changes - Prior 2 Years (Decrease of 5% or more - 1 point)</b>	2021 2020	Enrollment 243 Enrollment 270	<b>-10.00%</b>	1
<b>General Fund Surplus or Deficit (Any deficit -1 point)</b>	2023	Revenues 3,407,111 Expenditures 3,352,871	<b>1.59%</b>	0
<b>General Fund Surplus or Deficit - Prior 1 Year (Any deficit -1 point)</b>	2022	Revenues 3,223,878 Expenditures 3,099,474	<b>3.86%</b>	0
<b>General Fund Surplus or Deficit - Prior 2 Year (Any deficit -1 point)</b>	2021	Revenues 3,157,448 Expenditures 3,118,727	<b>1.23%</b>	0
<b>Size of Fund Balance (Less than 5% - 1 point)</b>	2023	General Fund Balance 1,256,705	<b>37.48%</b>	0
<b>Size of Fund Balance (Less than 5% - 1 point)</b>	2022	General Fund Balance 1,202,465	<b>38.80%</b>	0
<b>Size of Fund Balance (Less than 5% - 1 point)</b>	2021	General Fund Balance 1,078,331	<b>34.58%</b>	0
<b>Size of Fund Balance Deficit (Any deficit - 1 point)</b>	2023	\$0	<b>N/A</b>	0

**Total Score**

**1- Low Risk**

